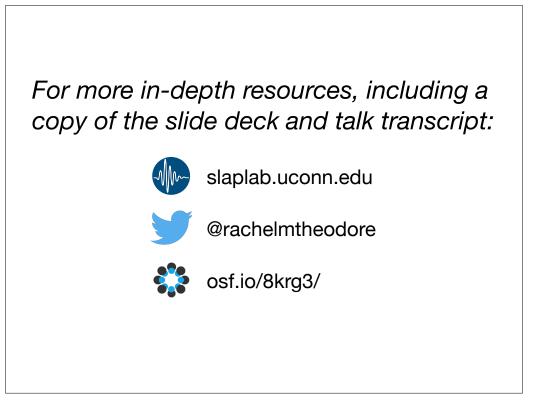
Critical considerations for conducting web-based speech perception research

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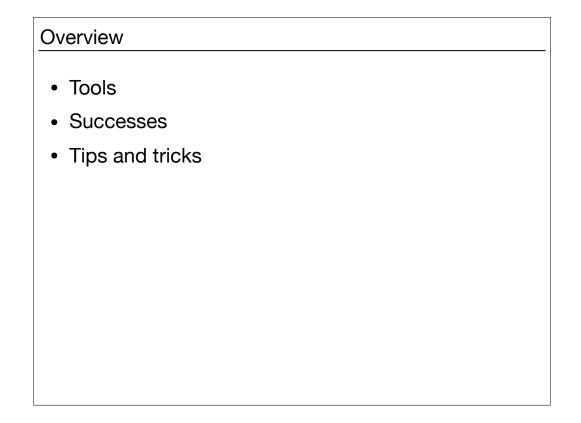
Hello, and welcome to the thematic session, "Changes in Space: Online Experimentation." I am excited to share with you:

Critical considerations for conducting web-based speech perception research.

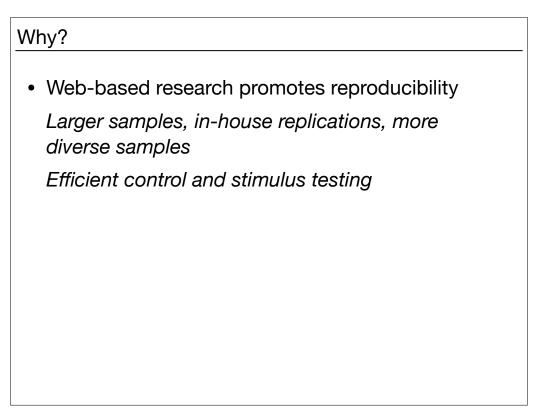


So much so, that I've packed quite a bit into this 25-minute talk. I'd like to point you to some offline resources that you can find at our lab website, including a copy of this slide deck and a transcript of the talk.

At our OSF page, you can find data and analysis code for all of the examples that I'll share with you today, and many other webbased experiments.



In this talk, I'm going to share some tools, successes, and tips and tricks for promoting high quality web-based speech perception research. But first, I'd like to briefly talk about the why - as in, why would we ever consider abandoning the carefully controlled laboratory setting with our fancy headphones and sound booths and participants that we can actually see?



For me, there are myriad reasons to do so. My foray into web-based research was in direct consequence of me completely drinking the reproducibility Kool-Aid. As we moved to adopt emerging best practices for promoting reproducibility of research, we needed to find ways to collect data from larger sample sizes. And make in-house replication studies the norm. And not limit our samples to reflect the demographics of our university. And run more control experiments. And better vet our stimulus sets. And verify that our results aren't contingent on a single stimulus set. And so on.

Why?

• Web-based research promotes reproducibility

Larger samples, in-house replications, more diverse samples

Efficient control and stimulus testing

 I like controlling the listening environment, but I don't (always) need to

Many of our studies don't actually require a laboratory level of control over the listening and response environment. We don't present auditory stimuli at threshold levels. Processing time effects that we're interested in exceed keyboard timing error. I like to think that the things we study (and thus the things we claim) might actually be relevant in a more natural listening environment...

Why?

• Web-based research promotes reproducibility

Larger samples, in-house replications, more diverse samples

Efficient control and stimulus testing

- I like controlling the listening environment, but I don't (always) need it
- Productivity

It's hard to keep up with my extremely productive colleagues if we limit testing to our physical lab. For better or worse, science moves very quickly these days. Online data collection also facilitates productivity of our trainees, who are increasingly expected to have strong publication records.

Why?

• Web-based research promotes reproducibility

Larger samples, in-house replications, more diverse samples

Efficient control and stimulus testing

- I like controlling the listening environment, but I don't (always) need it
- Productivity
- Technologies exist to provide high quality webbased data collection, even for speech perception studies

And finally, emerging technologies do exist to provide high quality web-based data collection, even for speech perception experiments.

Tools: Gorilla Experiment Builder

- Software to build experiments + server to host web-based studies
- If you can dream it, Gorilla can build it
- Extensive features: Collaboration, version control, open materials, support
- Free to build experiments; payment model is based on token currency

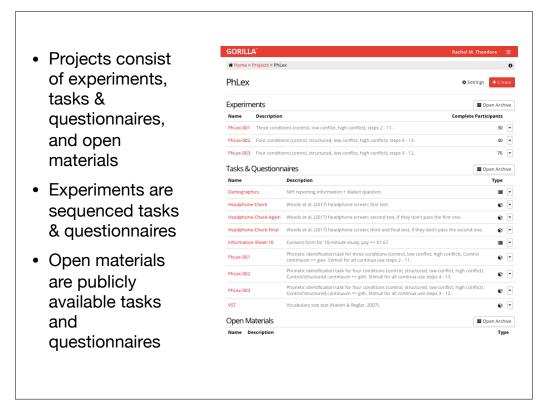


If you're listening to this talk, you've probably got a few reasons of your own for considering web-based studies. Let's talk about some tools. I'm going to focus on two, Gorilla Experiment Builder and Prolific. Other tools exist, but are outside of my area of expertise. To be honest, I landed on these two because I just couldn't figure out how to make MTurk work for me.

Gorilla is a both a lovely piece of software to build experiments - think of it as an equivalent to E-Prime, or PsychoPy, OpenSesame, or SuperLab. In addition to building experiments, it's also a server that can host your web-based studies. In my experience, there's no design that Gorilla can't handle.

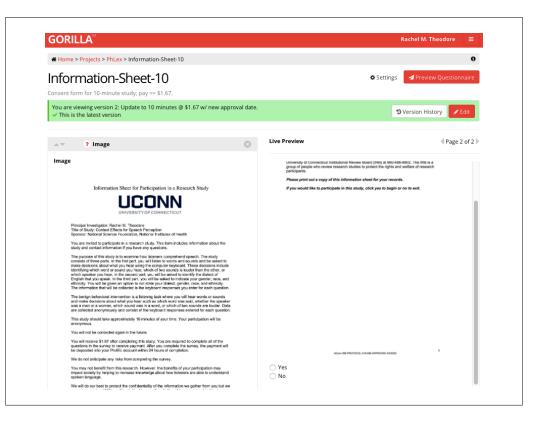
It has extensive features including collaboration, version control, a repository of open materials consisting of experiments that others have designed, in addition to an engaging and comprehensive, multimedia support. It's not an exaggeration to say that an hour of your time would be sufficient to get you going in Gorilla.

In Gorilla, it's completely free to build experiments; the payment model is based on a token currency such that you're charged one token for each participant who completes your experiment.

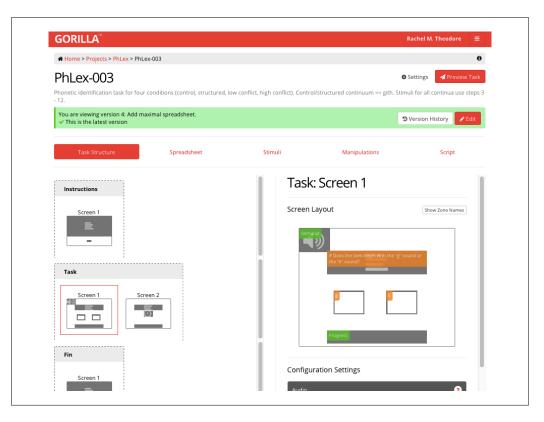


Materials in Gorilla are organized around projects. Projects consist of experiments, tasks & questionnaires, and open materials. Experiments are sequenced tasks and questionnaires; that is, experiments are formed by combining the smaller bits into a sequenced order.

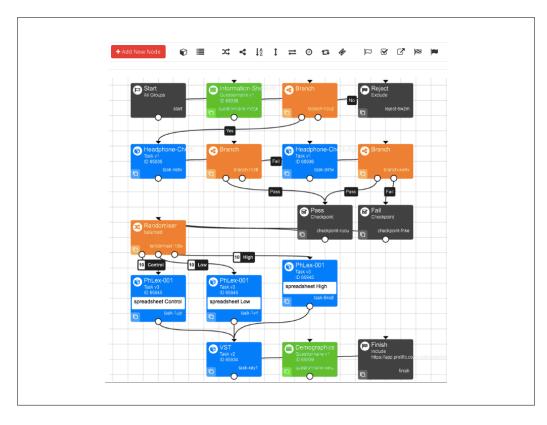
Open materials are any aspects of your project that you make publicly available on Gorilla.



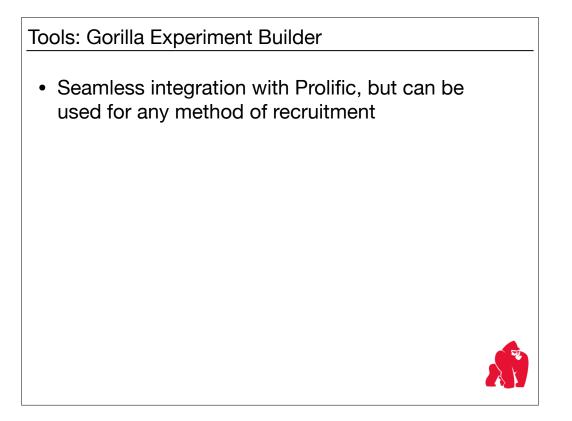
Here's an example of the interface for making a questionnaire; specifically, this is how we built a consent form. It's two images, one for each page of the consent form, along with a response option.



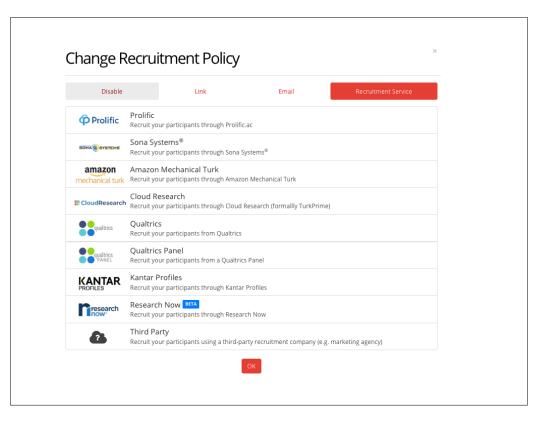
Here's an example of the task building interface; it's all super intuitive, does not require any programming knowledge, and is thoroughly described in the support documentation and videos.



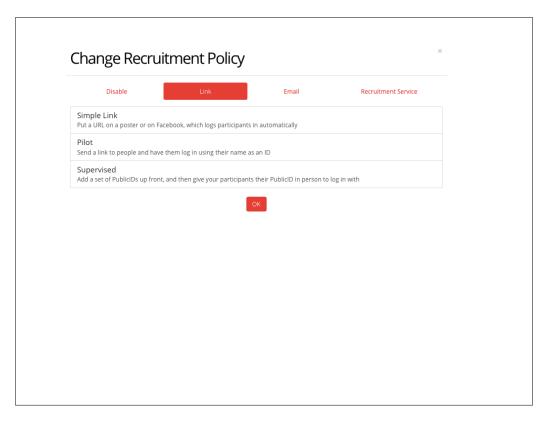
And here's an example of the experiment interface. As you can see, the questionnaires, in green, and the tasks, in blue, have been ordered using logical branches, in orange. Here, people move from the start to the consent questionnaire, if they give consent, then they move to a headphone screen task, and if they pass, they then enter one of three experimental tasks. And so on -



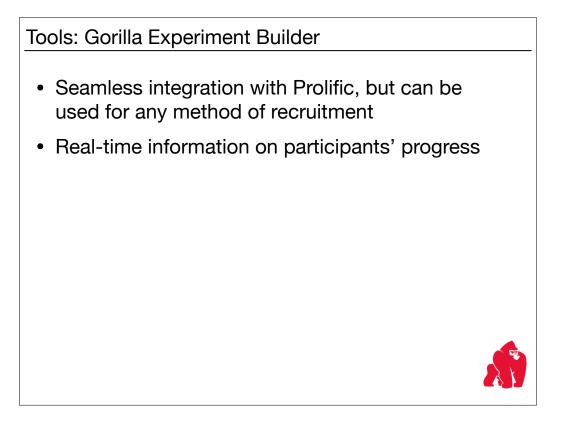
As I mentioned, Gorilla is not only an experiment builder, but it's also a server that hosts your web-based study. Gorilla integrates seamlessly with Prolific, a tool for recruiting participants that I'll talk about next - but you can use Gorilla with any method of recruitment.



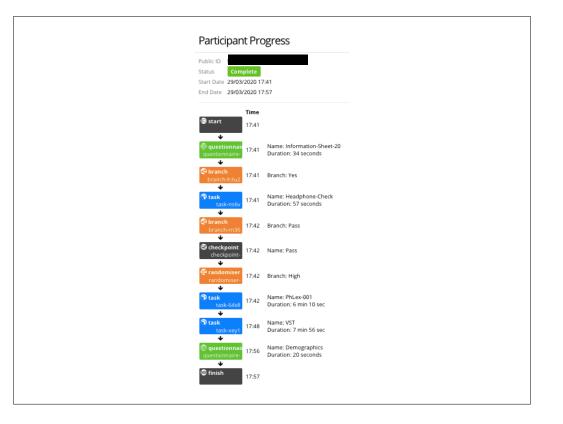
For example, Gorilla has built-in integration with numerous participant platforms including MTurk, Sona, and Qualtrics.



Or you could simply generate a link to distribute anywhere you wish. We do this for in-house pilot testing. For example, we could build an experiment, generate the link, and then drop it in the lab Slack for whoever is free to take the experiment for a run.



In addition to providing lots of ways to get participants to your study, Gorilla also provides great visualization of real-time progress while people are completing your study.



For example, you can watch participants in real time in terms of where they are in your experiment tree. I find this part especially satisfying to monitor — so much so that my trainees joke that it is my favorite television show.

Tools: Prolific

- Online participant pool with large, diverse sample
- Prolific uses numerous quality control methods to ensure high quality participants
- Prolific aims to provide a more ethical alternative to other platforms (e.g., minimum pay/hour)
- Prolific doesn't host experiments; they route participants to your experiment and handle incentive payments
- Prolific makes money by charging a 33% commission on participant payments

With Gorilla as the tool to build and host experiments, Prolific is a tool to find participants. This is an online pool with a large, diverse, sample. Anyone can sign up to join the pool!

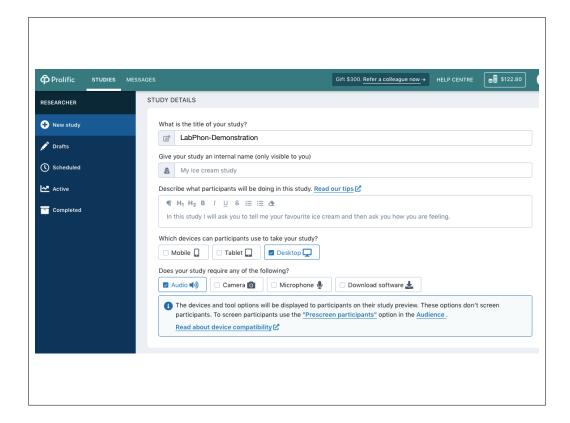
Prolific does a host of things behind the scenes to promote high quality participants. They aim to provide a more ethical alternative to MTurk by setting a floor for participant incentives, among other researcher terms of service. Prolific doesn't host the experiment — they are the middle men between your online study and participants. They make money by charging a 33% commission on participant payments — so if you give the participant \$3.00, you'll also give Prolific one dollar.

Tools: Prolific

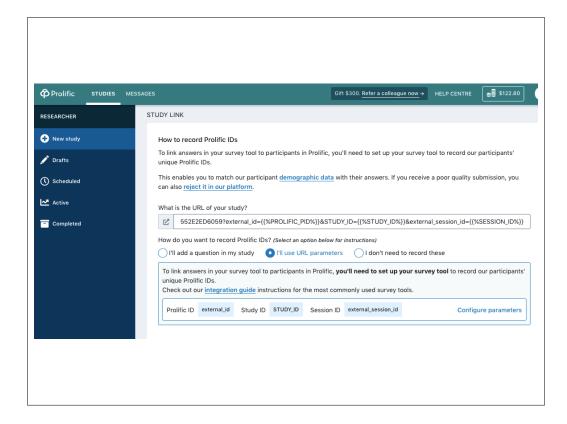
- Seamless integration with Gorilla, but can be used to distribute any web-based study
- Extensive participant filters
 - Age
 - Nationality/current residence
 - Language(s)
 - Previous studies
- System fosters efficiency in project administration and delivers high quality participants

Prolific integrates seamlessly with Gorilla, but you can use Prolific to distribute any web-based study.

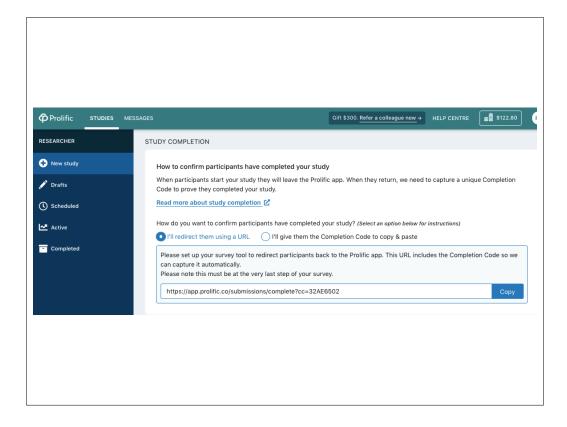
When people join the Prolific pool, they first they do is complete a series of over 150 questions that researchers can then use to filter who is recruited for their study. These include things like age, nationality, residence, language experience, and your own previous studies. Prolific is very receptive to adding new things to the on-boarding form as researchers indicate that new criteria are needed. The interface really streamlines project administration, including submitting receipts for reconciliation. Most importantly, the system excels at delivering high quality participants.



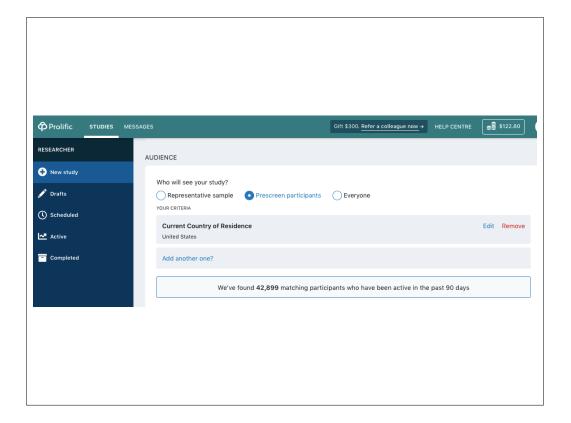
Here's an example of the interface. I've indicated a study name; there's a place to provide an overview of the study that participants can see before they decide to do it; I've indicated some constraints, including that the study can't be completed on a tablet or mobile phone, and that there are audio stimuli.



You provide the link to your study — this is something that Gorilla generates for you.



And Prolific gives you a link to add to the end of your Gorilla study so that participants are automatically routed back to Prolific for their incentive payment.

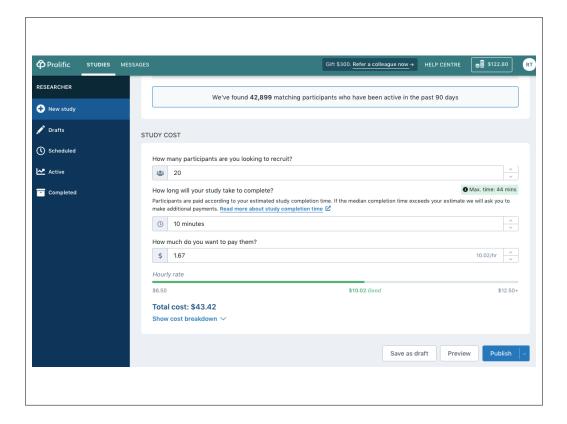


You get a real time display of how many active users meet your filter constraints -

Find the participants you	need 147,137 participants	×
Q Search for screener	rs	
Demographics	Current Country of Residence)
Geographic	Age)
Languages	Nationality)
Custom Screener	Nationality (UK))
Work	Sex)
Education	Ethnicity (Simplified))
Health	Ethnicity)
Beliefs	Gender identity	2
Family & relationships	Sexual Orientation	2
Lifestyle and interests	Relationship/Marital status	2
Technology and online		

And the interface for applying participant filters is very easy to use.

Find the participants you need	42,899 participants \times			
Q Search for screeners				
Demographics 1	< Back			
Geographic	Current Country of Residence	0		
Languages	Participants were asked the following question: In what c			
Custom Screener	Please note that Prolific is currently only available for par Read more about this Select the required responses or select all	ticipants who live in OECD countries.		
Work	Type to search			
Education				
Health	United Kingdom			
Beliefs	United States	~		
Dellers	Ireland			
Family & relationships	Germany			
Lifestyle and interests	France	N		
Technology and online behaviour	Remove	Apply –		



Everyone in a given study gets the same incentive payment, which is based on a good faith estimate of the average completion time.

Prolific STUDIES	MESSAGES	Gift \$3	00. <u>Refer a colleague now</u> → HELP	CENTRE 😹 \$122.80	
RESEARCHER	DTN-005-d			COMPLETED ACTION .	
+ New study				10	
🎤 Drafts	i i i	\$:2:	13	
	4 Jun 2021, 15:28	\$9.05/hr	8,729 of 147,137	33/33	
Scheduled	Published	Average reward per hour	Eligible Participants	Submissions Progress	
Active	✓ Approve all S Message all	\$ Bonus payment all	Bulk report Find by ID	More *	
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	PARTICIPANT PROLIFIC ID	STARTED	TIME TAKEN COMPLETION CODE	STATUS V	
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		4 Jun 2021, 17:30	00:13:57 3BAD9C35	APPROVED 🗹 🗸	
		4 Jun 2021, 19:06	N/A	RETURNED 🔤 🗸	
		4 Jun 2021, 20:49	00:11:05 3BAD9C35	APPROVED 🗹 🗸	
		4 Jun 2021, 21:25	00:13:06 3BAD9C35	APPROVED 🗹 🗸	
		4 Jun 2021, 21:27	00:11:25 3BAD9C35	APPROVED 🛛 🛩 🗸	
		4 Jun 2021, 21:48	00:14:52 3BAD9C35	APPROVED 🔽 🗸	
		4 Jun 2021, 22:14	00:09:14 3BAD9C35	APPROVED 🔽 🗸	
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The interface while a study is live, and also after it ends, is intuitive and informative.

 Tools: Headphone compliance

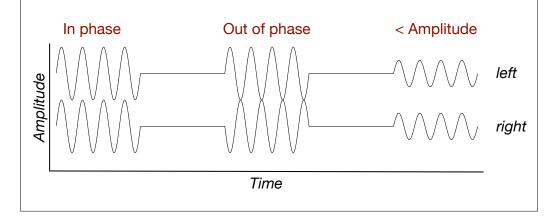
 • Woods et al. (2017)

 • Milne et al. (2020)

The last set of tools I'll tell you about are two tasks designed to assess headphone use in web-based studies. Both of these are extremely clever, quick, dichotic listening tasks —

Tools: Headphone compliance (Woods et al., 2017)

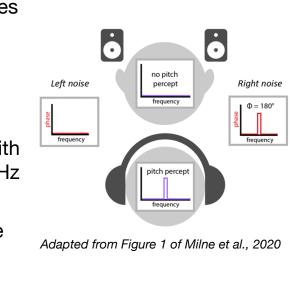
- Six-trial, loudness decision task; "pass" is defined as ≥ 5 correct responses
- On each trial, three tones with equal frequency and duration are presented



In the interest of time, I won't go into details, except to say that the Woods et al. task uses a dichotic phase cancelation manipulation to gauge headphone use from loudness judgments —

Tools: Headphone compliance (Milne et al., 2020)

- Six-trial, tone detection task; "pass" is defined as 6 correct responses
- On each trial, three noise bursts are presented
- For one noise burst, noise is presented with a phase shift at 600 Hz
- Over headphones, listeners perceive the Huggins pitch



And the Milne et al. task is a Huggins pitch detection task -

Tools: Headphone compliance

- The Huggins pitch task (Milne et al., 2020) shows more reliable detection than the loudness detection task (Woods et al., 2017)
- As reported in Milne et al. (2020), combining the two tasks **correctly identified 80%** of headphone users with a **false positive rate of 7%**
- If ear channel matters, be sure to supplement your headphone screens with a simple channel detection task...

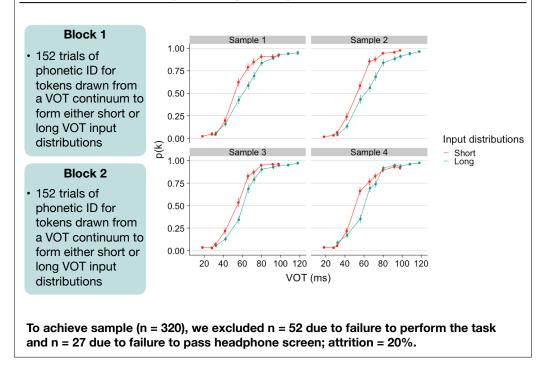
Combining the tasks only adds 12 total trials to your study and results in reasonable sensitivity and specificity in detecting the use of stereo headphones.

Successes

- Categorical perception/distributional learning
- Lexically guided perceptual learning
- Perceptual learning for noise-vocoded speech
- Talker adaptation
- Word familiarity ratings

In quick succession, I'm now going to share five successes we've had with web-based studies — selected to illustrate diversity in design and dependent measure. Preprints or postprints, along with data and analysis code, are available for all of these on our OSF repository.

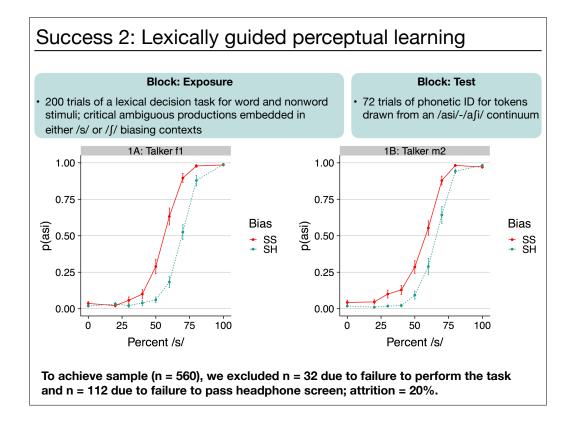
Success 1: Categorical perception/distributional learning



Success 1: Categorical perception and distributional learning.

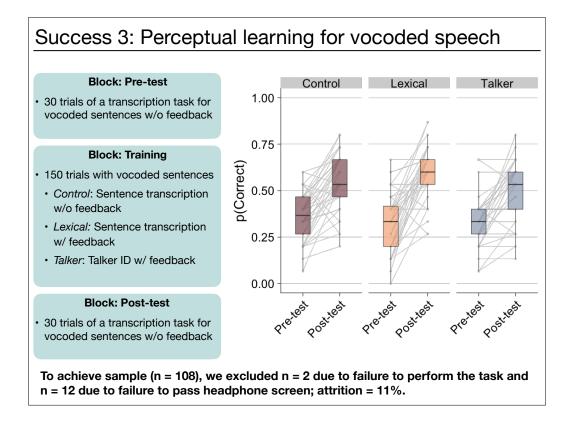
In this study, four samples completed two blocks of a 2AFC category identification task. Across blocks, we manipulated the input distributions specifying the /g/ and /k/ categories. As you can see, all four samples showed the expected logistic relationship between category identification and VOT; critically, all four samples also yielded reliable evidence of distributional learning such that the identification function for the long VOT input distributions is displaced towards longer VOTs compared to the identification function for the short VOT input distributions.

Attrition due to failure to perform the task and failure to pass the headphone screen together yielded an attrition of 20%. As I go through these successes, you're going to see some variability in the attrition rate; in the tips and tricks section of this talk I'll share things we've learned to do to decrease our attrition rate.



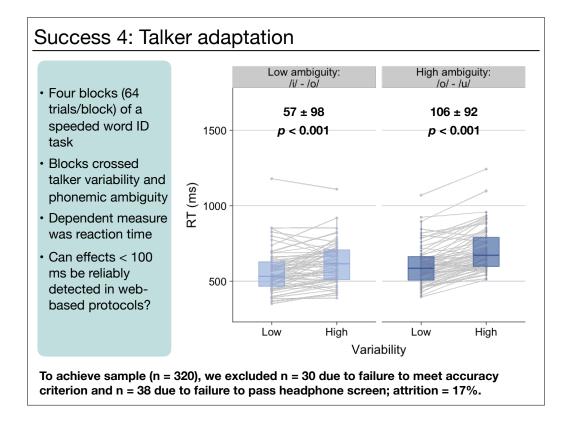
Success 2; lexically guided perceptual learning.

In this study, listeners completed two experimental blocks, an exposure phase and then a test phase. During exposure we manipulated the biasing lexical context for an ambiguous fricative. At test, listeners completed a 2AFC identification task for an *ashi* to *asi* continuum. Robust perceptual learning was observed for both tasks, with more *asi* responses at test for those biased to perceive the ambiguity as /s/ during exposure compared to those who were biased to perceive it as /ʃ/.



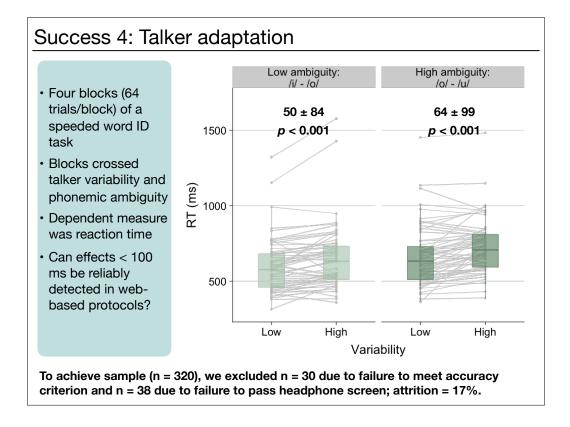
Success 3; perceptual learning of noise-vocoded speech.

In this study, listeners completed pre-test, training, and post-test blocks. The task at pre- and post-test was free transcription of noise-vocoded sentences. Robust perceptual learning was observed, with transcription accuracy improved following training. Not shown here is a one-week follow-up test; web-based studies have truly opened logistical doors for us in terms of longitudinal experimental designs.

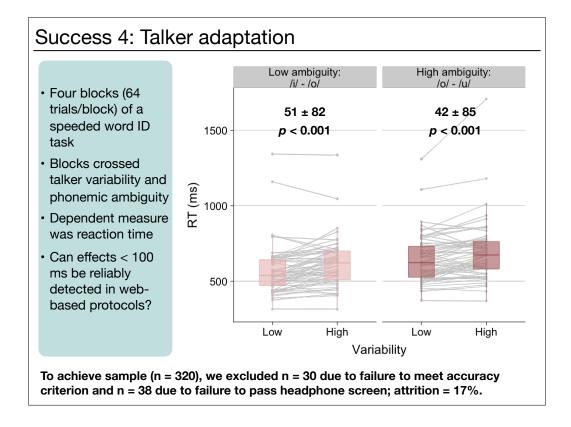


Success 4; talker adaptation.

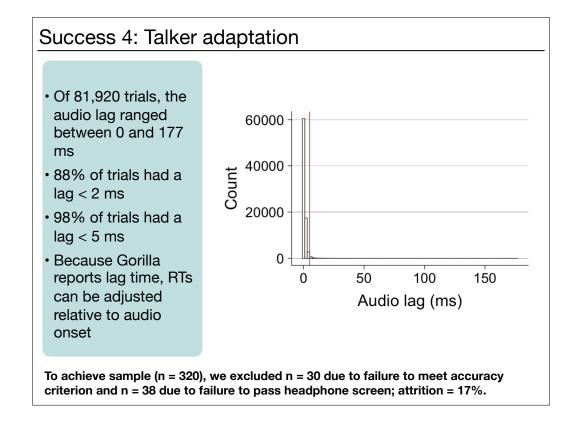
In this study, listeners completed a speeded 2AFC word identification task for two blocks of stimuli, a single talker block, low variability, and a mixed talker block, high variability. This was our first foray into using RT as a dependent measure for a web-based design. As you can see, we had no challenges in reliably detecting variability effects under 100 ms in this sample —



And in this sample.

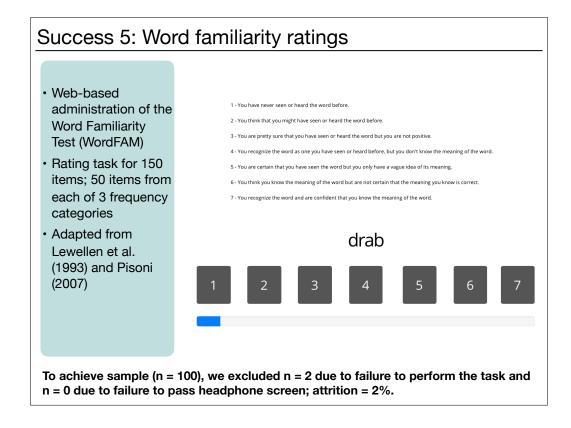


And in this sample.



Gorilla does a lot of things in the background to optimize stimulus presentation and response timing. In your data file, you get not only the timing of a button response, but also the lag between when the audio stimulus was set to play and when it actually did, which might vary based on a participant's particular system. Because of this, you can correct your RTs to reflect the actual onset of stimulus presentation. We analyzed the lag across all trials for 320 participants in this study and it was exquisite; 98% of the trials had a lag less than 5 milliseconds.

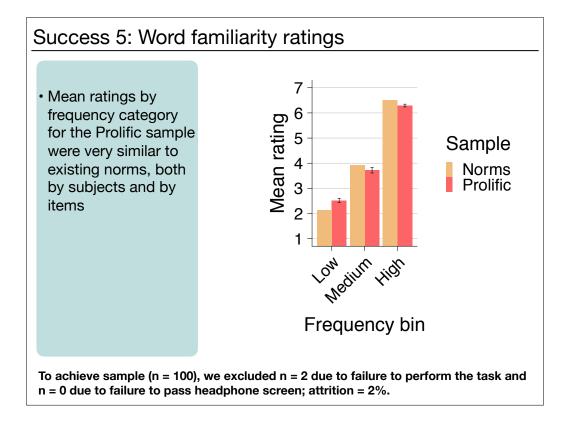
Overall for this study, the magnitude of effects, standard deviations of effects, and proportion of RT outliers were incredibly similar to in-lab work with similar paradigms.



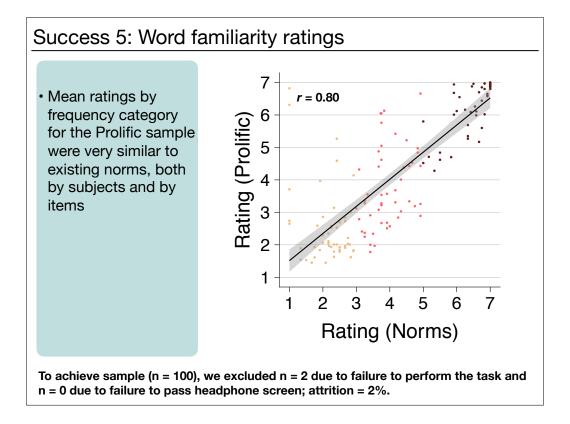
Success 5; word familiarity ratings.

One thing that I think is especially frightening when moving to web-based studies, especially if you're using the Prolific pool, is that you can't see or interact with your participants. As a consequence, researchers often fear that they aren't who they say they are.

To try and develop a tool that might help researchers verify some aspect of language competence, such as, are they a native English speaker as they say they are, we ported a paper-and-pencil vocabulary assessment to Gorilla. This is the word familiarity test developed by David Pisoni and colleagues. On each of 150 trials, participants see a word and are asked to indicate their familiarity with this word.



The 150 items represent 50 items in each of three frequency bins. David had normative data for this assessment so we were able to compare the mean ratings for the Prolific sample to the existing norms of the in-lab Hoosier participants. And look at that — mean ratings were *incredibly* similar between the two samples.



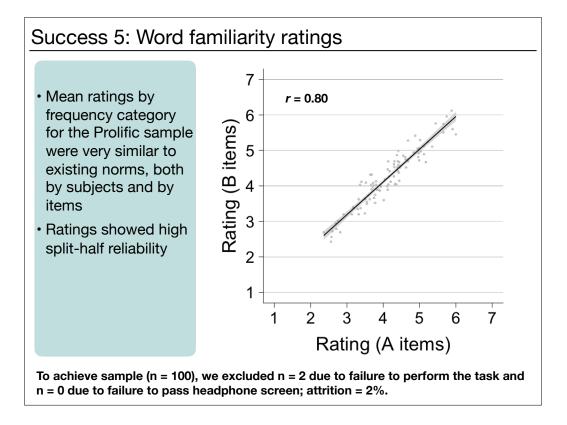
Not only were norms similar across samples by subjects, but they also tracked closely by items.

E2.001 E2.002 E2.003 E2.004 E2.005 E2.006 E2.007 E2.008 E2.009 E2.010 7654321 E2.011 E2.012 E2.013 E2.014 E2.015 E2.016 E2.017 E2.018 E2.019 E2.020 7654321 E2.021 E2.022 E2.023 E2.024 E2.025 E2.026 E2.027 E2.028 E2.029 E2.030 Rating E2.031 E2.032 E2.033 E2.034 E2.035 E2.036 E2.037 E2.038 E2.039 E2.040 7654321 E2.041 E2.042 E2.043 E2.044 E2.045 E2.046 E2.047 E2.048 E2.049 E2.050 765432 Nedurfier. Niji C Est C TOjj U 04 in juli Light Contract 'nδ, 0 Frequency bin

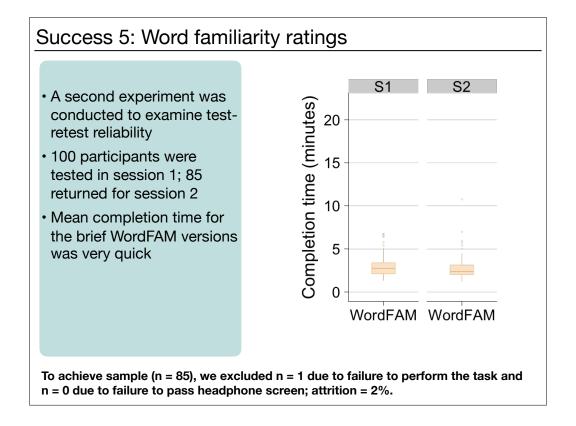
Here are individual subject functions; all subjects show the expected frequency effect. One also sees robust, and sensible, individual variation. For example, E2.019 shows overall higher ratings than E2.020, but both show the expected frequency effect.

E2.051 E2.052 E2.053 E2.054 E2.055 E2.056 E2.057 E2.058 E2.059 E2.060 7654321 E2.061 E2.062 E2.063 E2.064 E2.065 E2.066 E2.067 E2.068 E2.069 E2.070 7654321 E2.071 E2.072 E2.073 E2.074 E2.075 E2.076 E2.077 E2.078 E2.079 E2.080 Rating E2.081 E2.082 E2.083 E2.084 E2.085 E2.086 E2.087 E2.088 E2.089 E2.090 7654321 E2.091 E2.092 E2.093 E2.094 E2.095 E2.096 E2.097 E2.098 E2.099 E2.100 7654321 1. Connittion. 17. joh Non Turis TojjU Hilu 2 diurfindr Nig V 04 0th ちょう Eid. 0 Frequency bin

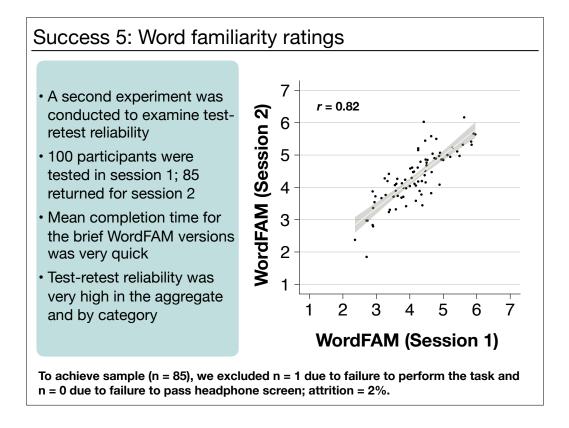
Here are the other 50 people in the sample; lovely individual patterns as well.



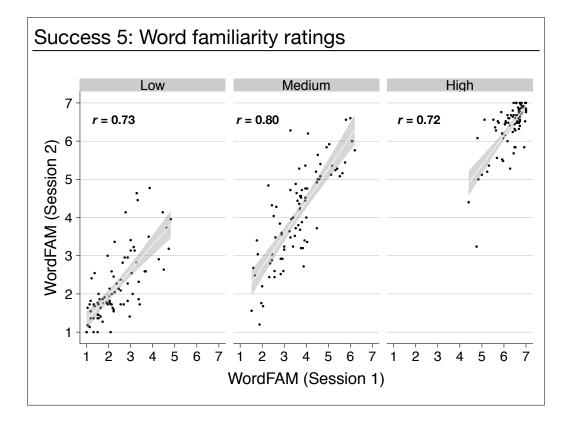
In this first sample of 100 participants, we observed incredibly high split-half reliability, which we used as motivation to try and develop an even briefer assessment.



Specifically, a second experiment was conducted that included 85 participants who completed two brief versions of the WordFam test, separated by about two weeks in time. Mean completion time was around four minutes —



Test-retest reliability was incredibly high in the aggregate -

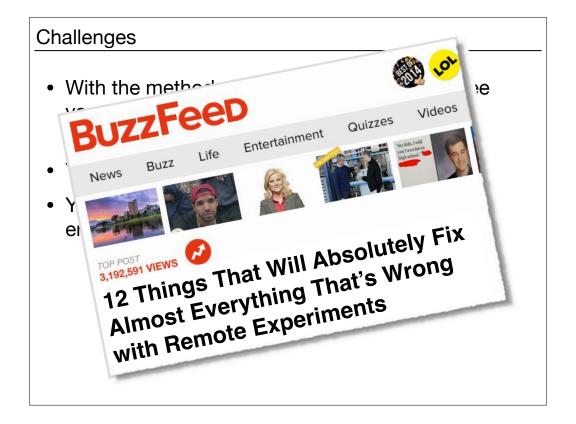


And within each frequency category. These assessments, along with a second measure of vocabulary knowledge, will soon be available as Open Materials on Gorilla.

Challenges

- With the methods I've described, you can't see your participants and (usually) can't answer questions in real time
- You have less control over the technology
- You have less control over the listening environment

These five success are just a sample of what's possible — what a time to be alive. That being said, it's also true that web-based speech perception studies are not without challenges given the loss of some control over both participant's specific hardware and the listening environment.

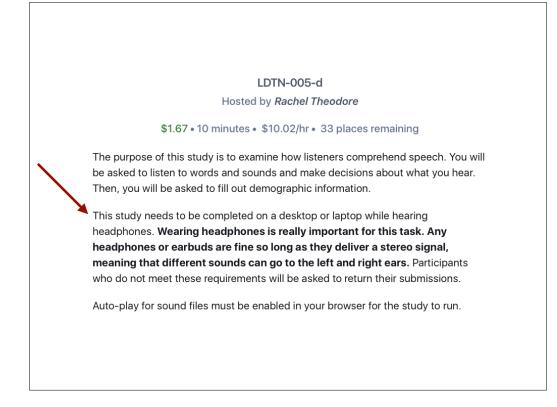


To offset these challenges, here's 12 tips and tricks that we've found useful for promoting high quality data.

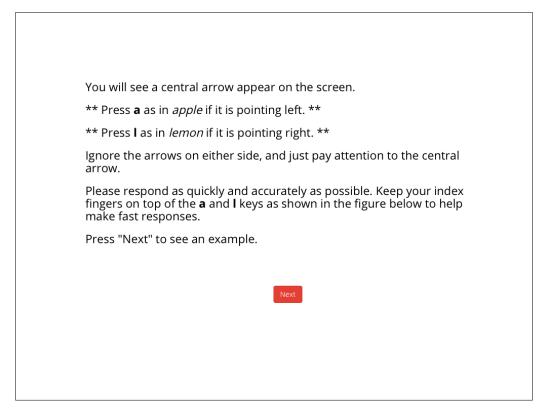
Tips and tricks

1. Be *exceptionally clear* with your participants in terms of technology requirements and study instructions

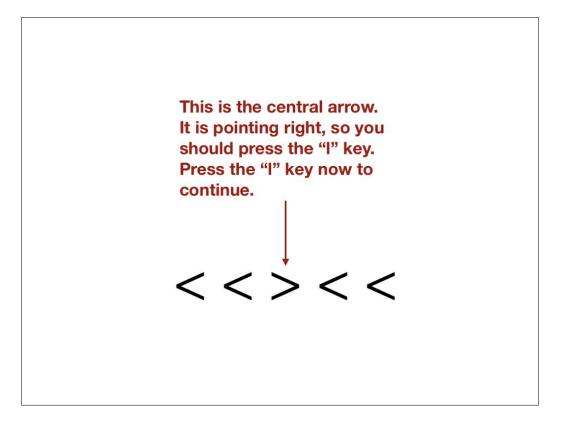
Be very clear with your participants.



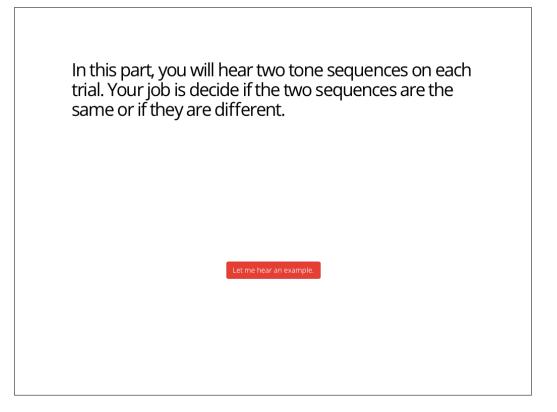
Let them know what they need to do your study well. Define jargon, like stereo headphones. Tweaking our instructions to provide this definition, really helped to decrease our attrition rate.



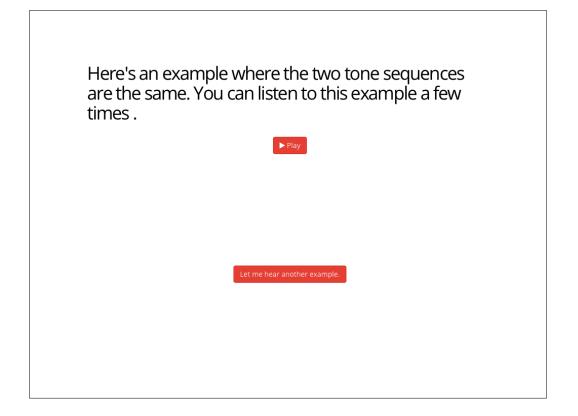
Give guidance; be very clear in your instructions.

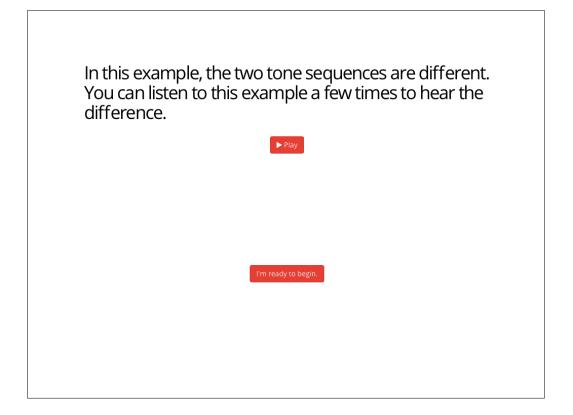


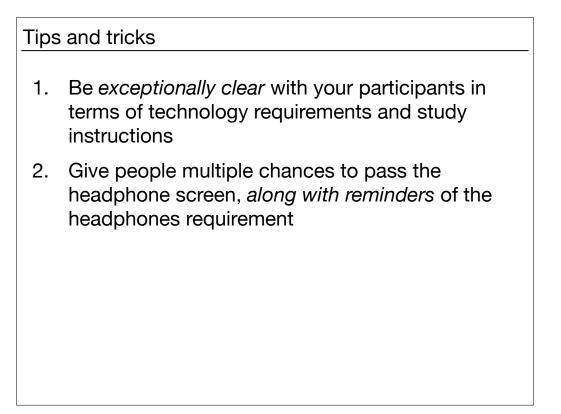
If your task is tricky, let them practice, like we did with the flanker task.



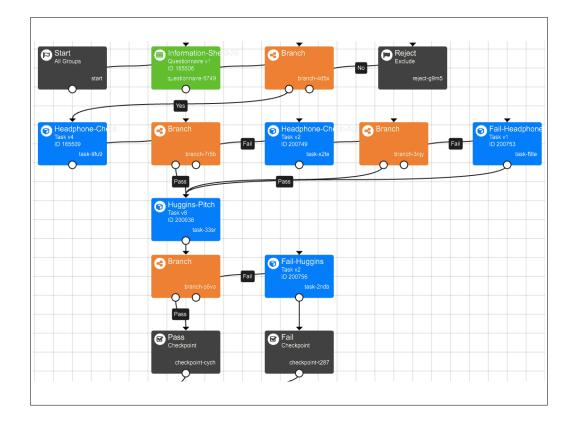
Or like we did for a sound discrimination task.



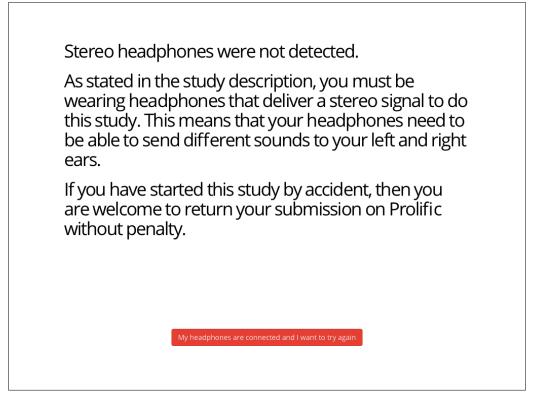




Give people multiple chances to pass the headphone screen, with a reminder of the study requirements.



It's easy to set up a branch for this in Gorilla -



And when we introduced this, our attrition due to lack of headphone compliance went down more than half.

Tips and tricks

- 1. Be *exceptionally clear* with your participants in terms of technology requirements and study instructions
- 2. Give people multiple chances to pass the headphone screen, *along with reminders* of the headphones requirement
- 3. Make sure any constraints set in Prolific and Gorilla are *mirrored* across systems

Be sure to mirror requirements across all systems you're using.

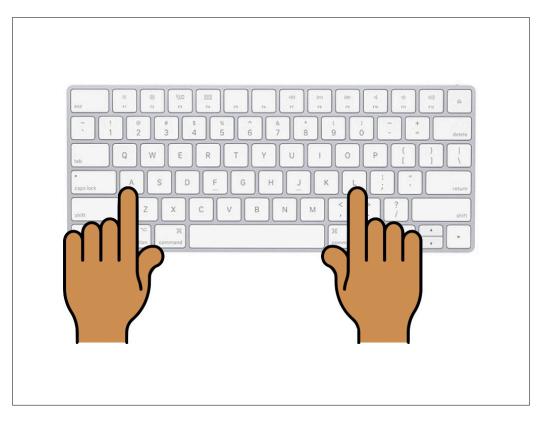
Ŷ	
UDY DETAILS What is the title of your study? C A study about ice cream Give your study an internal name (only visible to you)	Time Limit (no time limit set) Change Time Limit
▲ My ice cream study Describe what participants will be doing in this study. Read or ¶ H1 H2 B / U S I I I I I I I I I I I I I I I I I I I	Requirements Device Types Device Types Device Types (no restrictions) Location (no restrictions) Connection Speed (no restrictions) Change Requirements

For example, if you set a constraint for computer only participation in Gorilla, but don't do that in Prolific too — then Prolific is going to send people to Gorilla only for Gorilla to reject them. This will lead to frustrated participants and a gazillion messages for you to respond to...

Tips and tricks

- 1. Be *exceptionally clear* with your participants in terms of technology requirements and study instructions
- 2. Give people multiple chances to pass the headphone screen, *along with reminders* of the headphones requirement
- 3. Make sure any constraints set in Prolific and Gorilla are *mirrored* across systems
- 4. To decrease variability in reaction times, use within-subjects designs and provide a visual cue for hand placement

For reaction time studies, use within-subjects designs when you can, because the largest source of variability is going to come from different hardware/software set-ups across participants.

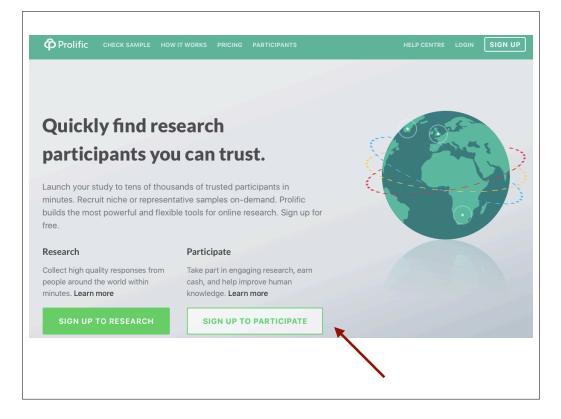


Showing this display for finger placement in RT studies not only led to faster RTs overall, but also less variable RTs.

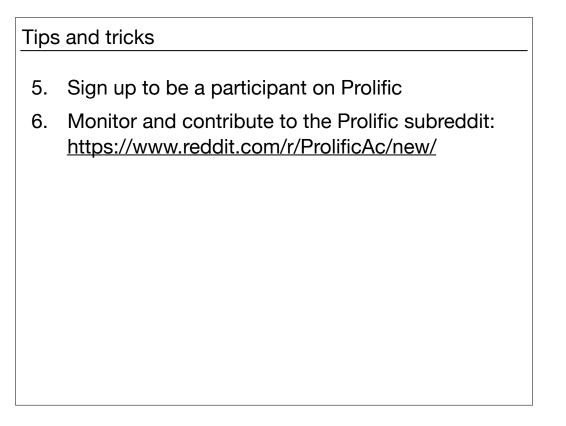
 Tips and tricks

 5. Sign up to be a participant on Prolific

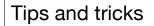
Tip 5; join the Prolific pool as a participant yourself!



I've learned so much about how to make better studies that lead to a better participant experience by being a participant myself.

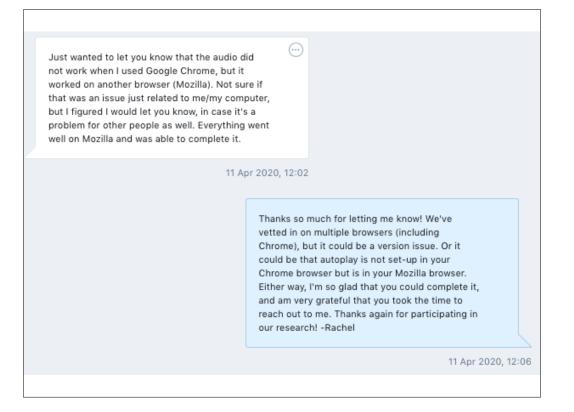


Related, monitor and contribute to the Prolific subreddit; I can't stress enough how much we can learn from our participants! You'll quickly tune in to what drives them crazy, what they enjoy — and then you can use this information to optimize your designs.

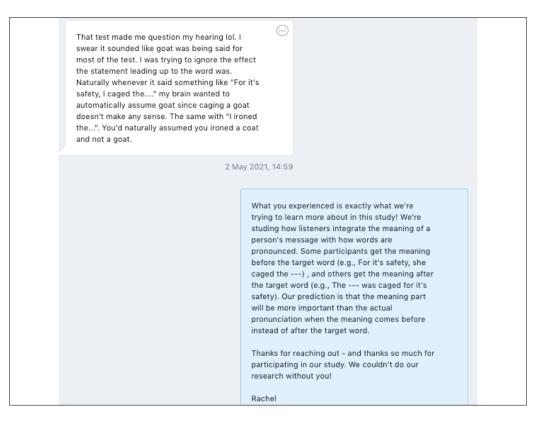


- 5. Sign up to be a participant on Prolific
- 6. Monitor and contribute to the Prolific subreddit: <u>https://www.reddit.com/r/ProlificAc/new/</u>
- 7. Stay on top of your Prolific messages in real time

Prolific has a great messaging system for researchers and participants. Stay on top of those messages!



In my experience, participants are quick to report when something goes wrong.



AND — messaging with your participants is an excellent forum for science communication.

Tips and tricks

- 5. Sign up to be a participant on Prolific
- 6. Monitor and contribute to the Prolific subreddit: <u>https://www.reddit.com/r/ProlificAc/new/</u>
- 7. Stay on top of your Prolific messages in real time
- 8. Run a small sample through your experiment and *check everything* before running your full sample
- 9. Keep your tasks as quick and as engaging as you can; I highly recommend the *simr* package in R for power analyses

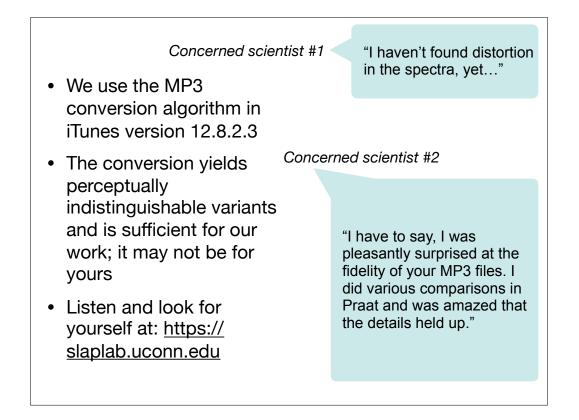
A few more tips and tricks — run a small sample through before you run the full sample. The only downside of being able to collect data from 300 participants in an hour is that one is also able to make a fatal mistake that affects 300 participants in an hour...

Keep your tasks as quick as you can while also ensuring adequate power. Gorilla has just released a game builder feature that I'm really excited about as a means to make our boring psychophysical tasks more engaging for participants, which will only benefit data quality.

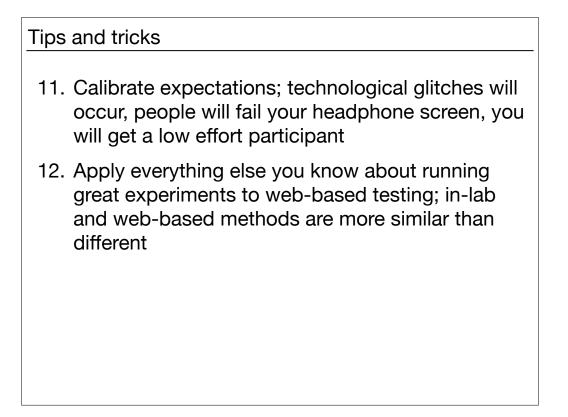
Tips and tricks

- 5. Sign up to be a participant on Prolific
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- 9. Keep your tasks as quick and as engaging as you can; I highly recommend the *simr* package in R for power analyses
- 10. Use MP3 format instead of WAV for sound files

Tip 10; use MP3 format instead of WAV for sound files.



MP3 is native to browsers and you will run into glitches with some participants if you use WAV files. I know, I know, we've all been trained to avoid lossy formats. BUT, conversion algorithms are very good these days and I've yet to find anyone who can detect important missing information in our MP3 conversions. You can try yourself with the examples on our website. All of the studies I showed in this presentation used MP3 audio stimuli.



Last two tips: Calibrate your expectations; you're going to have glitches, you're going to have a low effort participant; these things happen even in the laboratory. Look for them; and design tasks that make it easy to detect low effort responses.

And finally — don't forget to apply everything else you know about running great experiments; in-lab and web-based methods are more similar than different.

Acknowledgements



Nikole Giovannone



Lee Drown



Julia Drouin





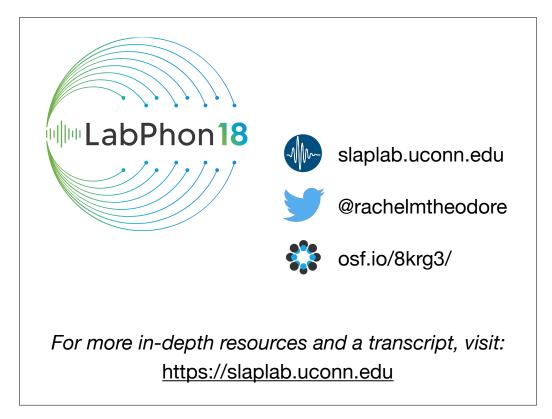


Nick Monto

Christina Tzeng



With extreme gratitude, I acknowledge the trainees and colleagues who have been instrumental in making our foray into webbased methods a success, and the funding sources for our work.



Additional resources are available on our website and OSF page; and please don't hesitate to reach out to me offline if you have questions. Thank you very much.